(1)(a) Statement showing ShareHolding Pattern

Name of the Company :Ganga Papers India Ltd.Quarter Ended : 31-03-2012Scrip Code : 531813

| Partly paid-up Shares | No.of Partly paid-up Shares | As a % of total No. of Partly paid-up Shares | As a % of Total no. of Shares of the Company |
|---------------------------------------|------------------------------|---|--|
| Held by Promoters/ Promoters Group | 0 | | |
| Held by Public | 0 | | |
| TOTAL - D | 0 | | |
| | | | |
| Outstanding Conv. Securities | No.of Outstanding Securities | As a % of Total no.of O/S Conv.Securities | As a % of Total no.of shares of the Co., assuming full conv. |
| Held by Promoters/ Promoters Group | 0 | | |
| Held by Public | 0 | | |
| TOTAL - E | 0 | | |

| Warrants : | INO of Warrants | IAS 3 % of Lotal no of | As a % of Total no.of shares of the Co., assuming full conv. |
|---------------------------------------|-----------------|------------------------|--|
| Held by Promotors/ Promoters Group | 0 | | |
| Held by Public | 0 | | |
| TOTAL - F | 0 | | |

| Total paid-up Capital of the | | |
|--------------------------------|----------|--|
| Company assum- ing full | | |
| conv. Of warrants & securities | 10788886 | |

Statement Showing Shareholding Pattern - Table (I)(a)

Scrip Code : 531813 Quarter Ended : 31-03-2012

| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized | Total shareho percentage number of | of total | Shares pledged or otherwise encumbered | |
|------------------|---------------------------------------|---------------------------|---------------------------|---|--|--------------------------------------|--|--|
| | | | | form | As a percentage of(A+B) ¹ | As a percentag e of (A+B+C) | Number of shares | As a % of Total No. of Shares |
| (A) | Shareholding of Promoter and Promoter | | | | | | | |
| 1 | Group ² Indian | | | | | | | |
| a | Individual Huf | 7 | 1032766 | 0 | 9.572 | 9.572 | 0 | 0.000 |
| b | Central/State Gov | , | 0 | 0 | | | \$ | 0.000 |
| c | Bodies Corporates | 4 | 9177500 | - | | 85.064 | 0 | 0.000 |
| d | Fins / Banks | 0 | 0 | 0 | 0.000 | | 0 | 0.000 |
| e | Any Other specify | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| | Sub Total(A)(1) | 11 | 10210266 | 0 | 94.637 | 94.637 | 0 | 0.000 |
| 2 | Foreign | | | | | | | |
| 2 | Indv NRI/For Ind | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| b | Bodies Corporate | 0 | 0 | 0 | 0.000 | | | 0.000 |
| c | Institutions | 0 | 0 | 0 | | | | 0.000 |
| d | Any Other Specify | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| | | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.00 |

Statement Showing Shareholding Pattern - Table (I)(a)

Scrip Code : 531813 Quarter Ended : 31-03-2012

| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized | Total shareholding as a percentage of total number of shares | | age of total otherwise encumbered | | |
|------------------|------------------------------------|---------------------------|---------------------------|---|--|-------------------|-----------------------------------|--------------------|--|
| | | | | form | As a | As a | Number of shares | As a % of Total | |
| | | | | | percentage of(A+B) ¹ | percentag e of | Shares | No. of | |
| | | | | | 01(A+D) | (A+B+C) | | Shares | |
| | Total Shareholding of Promoter and | | | | | | | | |
| | Promoter Group Total (A)= | | | | | | | | |
| | (A)(1)+(A)(2) | 11 | 10210266 | 0 | 94.637 | 94.637 | 0 | 0.000 | |
| (B) | Public shareholding | | | | | | | | |
| 1 | Institutions | | | | | | | | |
| а | Mutual Funds | 2 | 26650 | 0 | 0.247 | 0.247 | | | |
| b | Fins / Banks | 0 | 0 | 0 | 0.000 | 0.000 | | | |
| с | Central/State Govt | 1 | 500000 | 0 | 4.634 | 4.634 | | | |
| d | Venture Cap Fund | 0 | 0 | 0 | 0.000 | 0.000 | | | |
| e | Insurance Comp(s) | 0 | 0 | 0 | 0.000 | | | | |
| f | Foreign Ins Invest | 0 | 0 | 0 | 0.000 | 0.000 | | | |
| g | Foreign Ven Cap In | 0 | 0 | 0 | 0.000 | 0.000 | | | |
| h | Any Other -Specify | 0 | 0 | 0 | 0.000 | 0.000 | | | |
| | | | | | | | | | |
| | Sub-Total (B)(1) | 3 | 526650 | 0 | 4.881 | 4.881 | | | |
| | | | | | | | | | |

Statement Showing Shareholding Pattern - Table (I)(a)

Scrip Code : 531813 Quarter Ended : 31-03-2012

| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized | Total shareho percentage number of | e of total | Shares pledged or otherwise encumbered | |
|------------------|---|---------------------------|---------------------------|---|--|--------------------------------------|---|--|
| | | | | form | As a percentage of(A+B) ¹ | As a percentag e of (A+B+C) | Number of shares | As a % of Total No. of Shares |
| B 2 | Non-institutions | | | | | | | |
| a 22 | Bodies Corporates | 5 | 18450 | 0 | 0.171 | 0.171 | | |
| b | Individuals | | | | 0.07.0 | | | |
| | i) upto Rs 1-Lac | 184 | 22250 | 0 | 0.206 | 0.206 | | |
| | ii) above Rs1-Lac | 1 | 11250 | 0 | 0.104 | 0.104 | | |
| с | Any Other -Clr-Mem | 0 | 0 | 0 | 0.000 | 0.000 | | |
| | -OCB | 0 | 0 | 0 | 0.000 | 0.000 | | |
| | -NRI | 1 | 20 | 0 | 0.000 | 0.000 | | |
| | Sub-Total (B)(2) | 191 | 51970 | 0 | 0.482 | 0.482 | | |
| (B) | Total (B)= (B)(1)+(B)(2) | 194 | 578620 | 0 | 5.363 | 5.363 | | |
| | TOTAL (A)+(B) | 205 | 10788886 | 0 | | 100.000 | 0 | 0.000 |
| (C) | Held by Custodians against Depository Receipts | | | | | | | <u></u> |
| | PROMOTER & PRO GRP | 0 | 0 | 0 | | 0.000 | | |
| | PUBLIC | 0 | 0 | 0 | | 0.000 | | |
| | GRAND TOTAL (A)+(B)+(C) | 205 | 10788886 | 0 | | 100.000 | 0 | 0.000 |

| Sr.No | Notes |
|-------|-------|
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| Sr. No. | Ref- No | Name of the shareholder | Total Sha | Total Shares held | | Shares pledged or otherwise encumbered | | Details o | Details of warrant | | convertible rities | Total shares (including underlying shares |
|---------|---------|---------------------------------|-----------|---|--------|--|--|----------------------------|---|---|--|---|
| | | | Number | As a % of grand total (A)+(B)+(C) | Number | % of Total shares held | As a % of grand total (A)+(B)+(C) | Number of warrants held | As a % of total No of warrants of the same class | | As a % of total No of convertible securities of the same class | assuming full conversion of warrant and convertible securities) as a % of diluted share capital |
| 1 | 000003 | RAS POLYTEX PVT LTD | 4065000 | 37.678 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 37.678 |
| 2 | 000004 | SAB COMPUTING PVT LTD | 300000 | 2.781 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 2.781 |
| 3 | 000005 | ANJU KANORIA | 340000 | 3.151 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 3.151 |
| 4 | 000006 | SADHNA KANORIA | 150000 | 1.390 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 1.390 |
| 5 | 000007 | SANDEEP KANORIA | 90000 | 0.834 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0.834 |
| 6 | 800000 | SANJAY KANORIA | 242500 | 2.248 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 2.248 |
| 7 | 000009 | VARANASI JUTE BAG IND. PVT LTD | 140000 | 1.298 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 1.298 |
| 8 | 000010 | GANGA PULP & PAPERS PVT LTD | 4672500 | 43.308 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 43.308 |
| 9 | 000011 | SAKET KANORIA | 110683 | 1.026 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 1.026 |
| 10 | 000012 | PRITU CHAUDHARY | 99582 | 0.923 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0.923 |
| 11 | 000013 | SANDEEP KANORIA | 1 | 0.000 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0.000 |
| | | | | | | | | | | | | |
| | | Total Promoter & Promoter Group | 10210266 | 94.637 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 94.63 |

| | "Public" a | nd holding more than 1% of the total number of s | shares | | | | | | |
|---------|------------|--|------------------|---|-------------------------------|---|---|--|---------|
| Sr. No. | Ref-Num | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrant | | Details of conve | Total shares (including underlying shares assuming full conversion of warrant and convertible securities) as a % of diluted share | |
| | | | i S | | Number of warrants held | As a % of total No of warrants of the same class | Number of convertible securities held | As a % of total No of convertible securities of the same class | capital |
| 1 | S00003 | STRESSED ASSETS STABILISATION FUND | 500000 | 4.634 | 0 | 0.000 | 0 | 0.000 | 4.634 |
| | | | | 0.000 | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | Total | 500000 | 4.634 | 0 | 0.000 | 0 | 0.000 | 4.634 |
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| (I)(c) | Statement s | howing holding of securities (including shares, wa | rrants, convertible : | securities) of persons | s (together w | rith PAC) belong | ing to the catego | ry ''Pbulic'' & h | olding more thab 5% o |
|--------------------------|-------------|--|-----------------------|--|-------------------------------|---|---|--|---|
| | "Public" an | d holding more than 5% of the total number of sh | ares | | | | | | |
| Sr. No. | Ref-Num | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total | Details | of warrant Details of conve | | ertible securities | Total shares (including |
| | | | | | | | | | underlying shares assuming full conversion of warrant and |
| | | | | (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Number of warrants held | As a % of total No of warrants of the same class | Number of convertible securities held | As a % of total No of convertible securities of the same class | convertible securities) as a % of diluted share capital |
| | | | | 0.000 | | | | | |
| | | | | | | | | | |
| | | Total -Public [5% & above] | (| 0.000 | 0 | 0.000 | 0 | 0.000 | 0.000 |
| | | | | | | | | | |
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| L | 1 | | 1 | 1 | 1 | 1 | | 1 | |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Ref- Num | Cat | Name of the shareholder | locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|----------|-----|-------------------------|------------------|---|
| | | | | | |
| | | | | | |
| | | | Total Locked in Shares | 0 | 0.000 |

(II)(a) <u>Statement showing details of Depository Receipts (DRs)</u>

| Sr. No. | Ref-Num | outstanding DR | outstanding | underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para |
|---------|---------|----------------|-------------|-------------------------------|--|
| | | | | | Statement at para (I)(a) above} |

(II)(b) <u>Statement showing Holding of Depository Receipts (DRs), where underlying</u> shares held by Promoter/Promoter Group are in excess of 1% of the total number of shares

| Sr. No. | Ref-Num | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | outstanding DRs | shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---------|--|--------------------|--|---|
| | | | | | |